



REPORTS REQUIRED BY BOILERPLATE

FISCAL YEAR 2002-03

APPROPRIATION ACTS



Mitchell E. Bean, Director

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FOREWORD

This publication lists reports required by boilerplate in the FY 2002-03 appropriation acts. Listed by appropriation act, each report entry includes information about the purpose of the required report, reporting and receiving entities, and due date of the report. The number of expenditure line items for each appropriation act and the names of the respective fiscal analysts are also shown.

Several report topics appear in nearly all of the appropriation acts. These include reports on exceptions granted to the state hiring freeze, efforts to privatize, and listings of reports available on the Internet or legislative Intranet.

Information in this report was compiled by House Fiscal Agency analysts. The report was coordinated and processed for publication by Jeanne Dee, Administrative Assistant.

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ACRONYMS/ABBREVIATIONS USED IN THIS PUBLICATION

| | | | |
|------------------------|--|-----------------|---|
| ACS | Activity Classification Structure | HAC | House Appropriations Committee |
| Agriculture | Department of Agriculture | HAL | History, Arts, and Libraries |
| Auditor General | Office of the Auditor General | HEIDI | Higher Education Institutional Data Inventory |
| CH | Community Health | HFA | House Fiscal Agency |
| CIS | Community and Industry Services | HMO | Health Maintenance Organization |
| CMH | Community Mental Health | JCOS | Joint Capital Outlay Committee |
| CMHSP | Community Mental Health Service Program | LEIN | Law Enforcement Information Network |
| CTF | Comprehensive Transportation Fund | MBE | Minority Business Enterprise |
| DARTA | Detroit Area Regional Transportation Authority | MCH | Maternal and Child Health |
| DCD | Department of Career Development | MEDC | Michigan Economic Development Corporation |
| DCH | Department of Community Health | MDOT | Michigan Department of Transportation |
| DEQ | Department of Environmental Quality | MOE | Maintenance of Effort |
| DIT | Department of Information Technology | MSF | Michigan Strategic Fund |
| DMB | Department of Management and Budget | MVA | Military and Veterans Affairs |
| DMVA | Department of Military and Veterans Affairs | NR | Natural Resources |
| DNA | Deoxyribonucleic Acid | PASS | Postsecondary Access Student Scholarship |
| DNR | Department of Natural Resources | SAC | Senate Appropriations Committee |
| DOC | Department of Corrections | SBA | State Building Authority |
| DOE | Department of Education | SCAO | State Court Administrative Office |
| DMVA | Department of Military and Veterans Affairs | SFA | Senate Fiscal Agency |
| DSP | Department of State Police | State | Department of State |
| EQ | Environmental Quality | TANF | Temporary Assistance for Needy Families |
| FIA | Family Independence Agency | TIFA | Tax Increment Financing Authorities |
| FTE | Full Time Equivalent | Treasury | Department of Treasury |
| FY | Fiscal Year | VSO | Veterans Service Organization |
| GREEN | Generating Research & Extension to Meet Environmental & Economic Needs | WBE | Women's Business Enterprise |

**SUMMARY OF REPORTS REQUIRED BY BOILERPLATE
IN FY 2002-03 APPROPRIATION ACTS**

| DEPARTMENT | PUBLIC ACT | REPORTS REQUIRED | EXPENDITURE LINE ITEMS |
|--|-------------------|-----------------------------|-----------------------------------|
| Agriculture | 2002 PA 516 | 10 | 38 |
| Capital Outlay | 2002 PA 518 | 15 | 38 |
| Career Development and Michigan Strategic Fund | 2002 PA 517 | 23 | 41 |
| Community Colleges | 2002 PA 161 | 15 | 31 |
| Community Health | 2002 PA 519 | 48 | 140 |
| Consumer and Industry Services | 2002 PA 527 | 19 | 68 |
| Corrections | 2002 PA 524 | 17 | 86 |
| Education | 2002 PA 522 | 9 | 62 |
| Environmental Quality | 2002 PA 520 | 12 | 77 |
| Family Independence Agency | 2002 PA 529 | 27 | 83 |
| General Government | 2002 PA 528 | 20 | 131 |
| Higher Education | 2002 PA 144 | 23 | 36 |
| History, Arts, and Libraries | 2002 PA 523 | 10 | 27 |
| Judiciary | 2002 PA 515 | 7 | 31 |
| Military and Veterans Affairs | 2002 PA 514 | 11 | 36 |
| Natural Resources | 2002 PA 525 | 15 | 64 |
| School Aid | 2002 PA 121 | 22 | 31 |
| State Police | 2002 PA 526 | 20 | 57 |
| Transportation | 2002 PA 561 | 35 | 82 |
| TOTAL | | 358 | 1,159 |

REPORTS REQUIRED BY BOILERPLATE IN FY 2002-03 APPROPRIATIONS ACTS

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|--|---|-----------------------|---|--|
| AGRICULTURE - 38 expenditure line items | | | | <i>Analyst: Kirk Lindquist</i> |
| 205(2) | Exceptions made to the hiring freeze imposed on the state classified service | State Budget Director | Chairs of HAC and SAC | Quarterly |
| 207 | Complete project plan on any effort to privatize; submit evaluation of privatization effort | Agriculture | HAC and SAC Subcommittees on Agriculture; HFA; SFA | At least 60 days prior to beginning any effort to privatize; evaluation within 30 months |
| 208 | Electronic notification to Legislature of Internet or Intranet access to reports | Agriculture | HAC and SAC Subcommittees on Agriculture; HFA; SFA | Quarterly |
| 212(1) | Orders of indemnification for destroyed animals pursuant to the Animal Industry Act of 1987 | Agriculture | HAC and SAC Subcommittees on Agriculture; HFA; SFA | Prior to indemnification |
| 213 | Information regarding appropriation transfers and supplemental appropriations requests | Agriculture | HFA; SFA | When applicable |
| 214 | Grants made to local government agencies, institutions of higher education, or nonprofit organizations for the purpose of enhancing agricultural industries in this state | Agriculture | HAC and SAC Subcommittees on Agriculture | At least 10 days prior to issuing a grant |
| 401(1) | Local health department conformance with state restaurant licensing standards | Agriculture | State Budget Director; HAC and SAC Subcommittees on Agriculture; HFA; SFA | April 1, 2003 |
| 402 | Significant food-borne outbreaks and emergencies, including enforcement actions, related to food safety during FY 2001-02 | Agriculture | HAC and SAC Subcommittees on Agriculture; HFA; SFA | April 1, 2003 |
| 801 | Revenues collected from simulcast wagering by each licensed track | Agriculture | State Budget Director; HAC; SAC; HFA; SFA | Monthly |
| 805 | Planned reductions in appropriations, allocations, or expenditures from the agriculture equine industry development fund | Agriculture | HAC and SAC Subcommittees on Agriculture; HFA; SFA | 10 days before reductions are implemented |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|---|---|--|---|---|
| CAPITAL OUTLAY – 38 expenditure line items | | | <i>Analyst: Al Valenzio, Associate Director</i> | |
| 404(1) | Status of each planning or construction project financed by the State Building Authority (SBA) | DMB | JCOS; HFA; SFA | As necessary |
| 404(2) | Financial details of each construction project account | DMB | JCOS; HFA; SFA | By end of fiscal year |
| 404(3) | Specific details on state agency, university, or community college projects which have received a planning authorization | DMB | JCOS; HFA; SFA | By end of fiscal year |
| 405(1) | Capital outlay appropriations contained in acts not previously reviewed by JCOS | DMB Director | JCOS | 60 days before an allotment |
| 407(1) | Detailed comparative cost analysis of a capital project or lease exceeding \$1 million | DMB | JCOS | As requested by JCOS |
| 408 | Release of five-year capital plans and project requests to JCOS and fiscal agencies when executive budget is presented | DMB | JCOS; HFA; SFA | With budget submission |
| 501(1) | Use and Finance Statement for a college, university, or state agency wishing to begin a non-state funded capital project costing at least \$1 million | State agency, university, or community college | DMB; JCOS | Varies |
| 601(3) | Total cost and status of all lump sum projects funded under this and previous acts that have been designated as proposed, designed, bid, under construction, or completed during the current year | DMB | JCOS; HFA; SFA | By end of fiscal year |
| 602(2) | Status of authorized demolition projects | State agency, university, or community college | DMB | By end of fiscal year |
| 704 | Status of construction projects financed or to be financed with SBA bonds | DMB | JCOS; HFA; SFA | Biannually or 30 days after a refinancing or restructuring bond issue is sold |
| 804(1) | Documentation by a community college of its 50% match requirement and local governing board approval | Community college | DMB | As required |
| 902(1) | List of all privately-owned leased space by state agencies | DMB | JCOS; HFA; SFA | Biannually |
| 1002(1) | Status of waterways, urban recreation, state park, wildlife and fisheries, and other capital outlay projects | DNR | JCOS | By end of fiscal year |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|---|---|--|---|--|
| 1102 | Status of projects funded in the prior capital outlay budget act and list of proposed projects for the current year | MDOT | JCOS | By end of fiscal year |
| 1202(4) | Status report of the Site Preparation Economic Development Fund | DMB | Appropriations Committees | December 31 |
| CAREER DEVELOPMENT AND MICHIGAN STRATEGIC FUND - 41 expenditure line items | | | | Analyst: Steve Stauff |
| 205(2) | Number and justification for exceptions to hiring freeze approved in previous month | State Budget Director | Chairs of HAC and SAC | 30th of each month |
| 207 | Privatization project plans and evaluation criteria | DCD; MSF | HAC and SAC Subcommittees on DCD and MSF; HFA; SFA | 60 days before beginning any privatization effort |
| | Evaluation of privatization projects | DCD; MSF | HAC and SAC Subcommittees on DCD and MSF; HFA; SFA | Within 30 months of beginning of privatization effort |
| 208 | Reports submitted on the Internet or Intranet during the most recent three-month period along with the Internet or Intranet site of each report, and a list of reports expected to be transmitted during fourth quarter | DCD; MSF | HAC and SAC Subcommittees on DCD and MSF; HFA; SFA; State Budget Office | Quarterly |
| 211 | Grants to local government agencies, institutions of higher education, or nonprofit organizations from funds appropriated outside of the grants appropriations units | DCD; MSF | HAC and SAC Subcommittees on DCD and MSF | At least 10 days before grant or 72 hours before announcement of grant |
| 304(2) | Anticipated results, performance measures, and expected savings to taxpayers generated by appropriated funding to centers for independent living along with budgetary information on the centers | Michigan Association of Centers for Independent Living; Statewide Independent Living Council | HAC and SAC Subcommittees on DCD and MSF; HFA; SFA; State Budget Director | January 30, 2003 |
| 305(9) | Work First participants, the number served, number of participants locating employment, average wage of such employment, number retaining jobs for 90 days, number placed in employment training/educational programs, number of referrals failing to report, a compilation of barriers to employment experienced by participants, and the number referred back to FIA with sanctions | DCD | HFA; SFA; State Budget Director | March 15, 2003 |
| 305(10) | Grants awarded under Work First program for preceding two quarters, including amount and recipient of each grant/contract and number of participants and clients placed in employment in each service delivery area | DCD | HFA; SFA; State Budget Director | November 15, 2002, and May 15, 2003 |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|---------|--|------------------|---|--------------------------------------|
| 306(2) | Data collected on Work First program participants, including information on employment status, wages and benefits earned, and public assistance received after leaving the program | DCD | HAC and SAC Subcommittees on DCD and MSF; HFA; SFA | March 15, 2003 |
| 309(2) | Effectiveness of precollege programs in engineering and the sciences funded by the Department and recommendations on whether state support to expand such programs is warranted, including information on dropout rates, grade point averages, enrollment, and employment for students | DCD | HAC and SAC Subcommittees on DCD and MSF; HFA; SFA | February 1, 2003 |
| 310 | Purpose and amount of grant awards provided from funds authorized by U.S. Department of Labor for the Employment Service Agency that are in excess of appropriation | DCD | HAC and SAC Subcommittees on DCD and MSF; State Budget Office | Prior to expending funds |
| 312 | Distribution of Michigan Community Service Commission volunteer investment grants | DCD | HAC and SAC Subcommittees on DCD and MSF | September 30, 2003 |
| 318 | Data from each university participating in the King-Chavez-Parks Initiative on employment outcomes for program participants during the most recently completed fiscal year | DCD | HAC; SAC | February 1, 2003 |
| 321 | Efforts to market King-Chavez-Parks Initiative programs to parents and students including information on funding allocated to marketing and expenditures made for this purpose | DCD | HAC and SAC Subcommittees on DCD and MSF | December 30, 2002 |
| 328 | Report on use of appropriated funds, including amount used for administration, education/training, job search/career planning, contracts, and program enhancements | Focus:HOPE | Chairs of HAC and SAC Subcommittees on DCD and MSF; HFA; SFA | January 31, 2003 |
| 401(7) | Publication of proposed application criteria, instructions, and forms for use by eligible economic development job training grant applicants | MSF | General public | October 1, 2002 |
| 401(17) | Grants awarded under the economic development job training program, including amount and recipient of each grant, number of participants and new hires in training under each grant, names, addresses, and total number of employees of all business organizations for whom training is or will be provided, and matching funds to be provided by business organizations | MSF | HFA; SFA; State Budget Director | November 1, 2002, and April 15, 2003 |
| 401(21) | Status of Michigan Growth Capital Fund | MSF | HAC and SAC Subcommittees on DCD and MSF; HFA; SFA; State Budget Office | January 31, 2003 |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|---------|--|------------------|---|-----------------------------------|
| 403 | Activities, grants, and investment programs financed from the Michigan Strategic Fund/Renaissance Fund using investment or Indian gaming revenue, including list of individual grants and loans made from fund | MSF | HAC and SAC Subcommittees on DCD and MSF; HFA; SFA; State Budget Director | Annually |
| 406 | Grants awarded by the MSF or the Michigan Economic Development Corporation (MEDC), including name of recipient, amount awarded, and purpose | MSF | HAC and SAC Subcommittees on DCD and MSF; HFA; SFA; State Budget Office | May 1, 2003, and November 1, 2003 |
| 407 | MEDC programs activities, including details on actual spending and number of FTEs for its programs from previous fiscal year | MSF | HAC and SAC Subcommittees on DCD and MSF; HFA; SFA; State Budget Office | January 1, 2003 |
| 415 | Status of the Michigan Core Communities Fund | MSF | HAC and SAC Subcommittees on DCD and MSF; HFA; SFA; State Budget Office | January 31, 2003 |
| 418(10) | Notification of awards from the Michigan Core Communities Fund | MSF | Speaker of the House; Senate Majority Leader; HAC; SAC; HFA; SFA | 15 days prior to award |

COMMUNITY COLLEGES - 31 expenditure line items

Analyst: Marilyn Peterson

| | | | | |
|--------|--|----------------------------|--|---------------------------------|
| 208 | Notification of reports on Internet and Intranet | DCD | HAC and SAC Subcommittees on Community Colleges; HFA; SFA; State Budget Office | Quarterly |
| 211(1) | Publication of community college Activity Classification Structure (ACS) data book | DCD | Legislature | March 1, 2003 |
| 212(1) | Publication of audits of ACS data of seven randomly-selected colleges | Auditor General | HAC; SAC; DCD; State Budget Director | Before June 1, 2003 |
| 212(3) | College responses to audit findings and plans for compliance | Audited community colleges | HAC; SAC; HFA; SFA; DCD; Auditor General; State Budget Office | 60 days after release of report |
| 215 | Annual audited financial statements of colleges | Community colleges | Legislature; HFA; SFA; Auditor General; DCD; State Budget Director | November 15, 2002 |
| 218 | Publication of Michigan Community Colleges Enrollment Profile including reports on employment and enrollment of women and minorities | DCD | State Budget Director; HAC and SAC Subcommittees on Community Colleges; HFA; SFA | March 1, 2003 |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|--|--|--|---|--|
| 219 | Audit of tax revenue losses of the past three years due to tax increment financing authorities (TIFAs) and tax abatements | Treasury | HAC and SAC Subcommittees on Community Colleges; DCD; DMB | February 15, 2003 |
| 221(3) | Number of North American Indian students enrolled and number of Indian tuition waivers granted | DCD | HAC and SAC Subcommittees on Community Colleges; HFA; SFA; State Budget Director | January 7, 2003 |
| 223(3) | Aggregate academic status of students | DCD | HAC and SAC Subcommittees on Community Colleges; HFA; SFA; State Budget Director | February 1, 2002 |
| 224(3) | Steps taken to increase collaboration with four-year universities | DCD | HAC and SAC Subcommittees on Community Colleges; HFA; SFA | January 7, 2003 |
| 226 | Notification of changes in student tuition and fee rates | Community colleges | HFA; SFA; State Budget Director; DCD | 30 days after change |
| 227(2) | Number and type of degrees and certificates awarded | DCD | HAC and SAC Subcommittees on Community Colleges; HFA; SFA; State Budget Director | January 7, 2003 |
| 401(7) | Summary of accomplishments under, expenditures for, and compliance with intent of At-Risk program and number of At-Risk students served | DCD | HAC and SAC Subcommittees on Community Colleges; HFA; SFA; State Budget Director | 120 days after end of state's fiscal year |
| 403 | Names of community colleges awarded grant money | MEDC | HAC and SAC Subcommittees on Community Colleges; HFA; SFA | Annually on November 1 |
| 404(4) | Report on PASS program | Michigan Higher Education Assistance Authority | HAC and SAC Subcommittees on Community Colleges; HFA; SFA; DMB | March 1, 2003 |
| COMMUNITY HEALTH - 140 expenditure line items | | | <i>Analysts: Margaret Alston; Bill Fairgrieve, Deputy Director; Susan Frey</i> | |
| 205(2) | Number of exceptions to the hiring freeze approved for the state classified civil service during the previous month and the reasons to justify the exceptions | State Budget Director | Chairs of HAC and SAC | Quarterly |
| 207 | Complete project plan of any effort to privatize | DCH | Appropriate HAC and SAC Subcommittees; HFA; SFA | At least 120 days before beginning any effort to privatize |
| 208 | An electronic and paper listing of reports submitted during the most recent three-month period along with the Internet or Intranet site of each report, if any | DCH | HAC and SAC Subcommittees; State Budget Office; HFA; SFA; | Quarterly |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|------------------|---|--|--|--|
| 212(2) (3)(4) | FY 2002-03 appropriations fund sources by line item appropriations, amounts and sources of funds proposed to support the FY 2003-04 executive budget recommendation, and all revenue source detail for consolidated revenue line item detail | DCH | HAC and SAC Subcommittees on CH; HFA; SFA; State Budget Director | On or before February 1, 2003, upon release of the FY 2003-04 executive budget recommendation, and upon request to DCH |
| 213 | Detailed spending plan by appropriation line item, description of allocations or bid processes, eligibility criteria for program participation, and outcome measures used for evaluating programs receiving tobacco tax funds | State departments, agencies, and commissions receiving tobacco tax funds from Part 1 | HAC; SAC; HFA; SFA; State Budget Director | January 1, 2003 |
| 216(3) | All reimbursements, refunds, adjustments, and settlements from prior years | DCH | HAC and SAC Subcommittees on CH | March 15, 2003, and September 15, 2003 |
| 219(1) (2) | Projects carried out by the Michigan Public Health Institute which are funded by Part 1 appropriations | DCH | HAC and SAC Subcommittees on CH; HFA; SFA; State Budget Director | On or before November 1, 2002, and May 1, 2003 |
| 219(3) | Copies of all reports, studies, and publications produced by the Michigan Public Health Institute with Part 1 appropriated funds | DCH | HAC and SAC Subcommittees on CH; HFA; SFA; State Budget Director | On or before September 30, 2003 |
| 311 | Interim results of hospice pilot project | DCH | HAC and SAC Subcommittees on CH; HFA; SFA | October 1, 2002 |
| 313 | Activities undertaken to address compulsive gambling | DCH | HAC and SAC Subcommittees on CH; HFA; SFA; State Budget Director | November 1, 2002 |
| 352 | Statewide survey of adolescent suicide and assessment of available preventive resources | DCH | None specified | None specified |
| 402(2) (3) | New contracts or amendments to contracts with CMHSPs that affect enacted rates or expenditures | DCH | HAC and SAC Subcommittees on CH; HFA; SFA; State Budget Director | Immediately when the situation described occurs |
| 404 | Demographic description of service recipients of CMHSPs; breakdown of clients served, by diagnosis, by CMHSPs when encounter data is available; per capita expenditures by client population group; expenditures by client group and fund source and cost information by service category; data describing service outcomes; information about access to CMHSPs; estimate of the number of FTEs employed by CMHSPs, contracted with directly by CMHSPs, and contracted with provider organizations as of September 30, 2002; lapses and carry forwards for CMHSPs for FY 2001-02; information on the CMH Medicaid managed care program; and performance indicator information required to be submitted to the Department in contracts with CMHSPs | DCH | HAC and SAC Subcommittees on CH; HFA; SFA; State Budget Director | No later than May 31, 2003 |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|---------|---|------------------|--|---|
| 408 | Expenditures and services data on substance abuse prevention, education, and treatment programs for FY 2001-02 | DCH | HAC and SAC Subcommittees on CH; HFA; SFA; State Budget Office | April 15, 2003 |
| 413 | Methodology utilized and the adjustments made in recalculating the capitation rates payable to CMHSPs and other managing entities under the federal waiver for Michigan Managed Specialty Services and Supports Program | DCH | HAC and SAC Subcommittees on CH; HFA; SFA | No later than October 10, 2002 |
| 416(3) | Data on psychotropic medications regarding the type, number, cost, and prescribing patterns of Medicaid providers | DCH | HAC and SAC Subcommittees on CH; HFA; SFA; CMH boards | Quarterly |
| 418 | Amount of monthly funding paid to CMHSPs to support the Medicaid managed mental health care program, per capita rate paid for each eligibility group for each CMHSP, number of cases in each eligibility group for each CMHSP, and year-to-date summary of eligibles and expenditures for the Medicaid Managed Mental Health Care Program | DCH | HAC and SAC Subcommittees on CH; HFA; SFA; State Budget Director | On or before the 10th of each month |
| 422(4) | Activities by CMHSPs to pilot projects to control and manage psychotropic drug costs associated with the Managed Specialty Services and Supports Program | DCH | HAC and SAC Subcommittees on CH; HFA; SFA; State Budget Office | Quarterly |
| 423 | Outcomes of a cooperative effort by DCH, FIA, DOC, DOE, DSP, and DMVA to coordinate and improve delivery of substance abuse prevention, education, and treatment programs within existing appropriations | DCH | HAC and SAC Subcommittees on CH; HFA; SFA; State Budget Director | March 15, 2003 |
| 425 | Number of prisoners receiving substance abuse services, number of prisoners receiving mental health services, and data indicating if prisoners receiving mental health services were previously hospitalized in state psychiatric hospitals for persons with mental illness | DCH and DOC | HAC and SAC Subcommittees on CH and Corrections; HFA; SFA; State Budget Office | April 1, 2003 |
| 426 | Mental health services to minors assigned or referred by courts and found to meet CMHSP clinical and financial eligibility requirements for FY 2001-02 | DCH and FIA | HAC and SAC Subcommittees on CH; HFA; SFA; State Budget Director | May 31, 2003 |
| 427(2) | Changes in eligibility or payment rates for CMHSP Medicaid capitation payments due to federally-mandated policy change | DCH | HAC and SAC Subcommittees on CH; HFA; SFA; State Budget Director | Within 2 weeks of the estimated change in CMH Medicaid expenditures |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|------------|--|--|---|--|
| 427(4) | Copy of state plan amendment to the federal waiver for the Managed Specialty Services and Supports Program | DCH | Legislature | Before submitting state plan amendment to the Centers for Medicare and Medicaid Services |
| 428(4) | Medicaid capitation rate increase distribution formula and funding formula for CMH Non-Medicaid payments | Committee which includes representatives from CMHSPs or affiliations of CMHSPs and DCH staff | HAC and SAC Subcommittees on CH | February 1, 2003 |
| 439(4) | Activities undertaken to pilot community residential settings projects | DCH | HAC and SAC Subcommittees on CH; HFA; SFA; State Budget Office | Quarterly |
| 442(4) | Number of persons enrolled in the MIFamily program, the amount of funding transferred from CMH Non-Medicaid Services for the MIFamily program, the amount of Medicaid funds drawn down as a result of each transfer, and the services provided to MIFamily enrollees with these funds | DCH | HAC and SAC Subcommittees on CH | Quarterly |
| 442(5) | Distribution formula for payments for economic increases for the Medicaid Specialty Services and Support Program and funding formula for CMH Non-Medicaid payments | Committee which includes representatives of DCH and CMHSPs | HAC and SAC Subcommittees on CH | February 1, 2003 |
| 604 | Number of days of care CMHSPs purchased from state hospitals and centers, number of days of care CMHSPs purchased from private hospitals in lieu of purchasing days of care from state hospitals and centers, number and type of CMHSPs' alternative placements to state hospitals and centers other than private hospitals, and CMHSPs' waiting lists for placements in state hospitals and centers | DCH | HAC and SAC Subcommittees on CH; HFA; SFA; State Budget Director | Semiannually |
| 605(3) | Closure plans for state hospitals, centers, or agencies | DCH | HAC and SAC Subcommittees on CH | 4 months after certification of a closure |
| 903 | Expenditures and activities undertaken by the lead abatement program | DCH | HAC and SAC Subcommittees on CH; HFA; SFA; State Budget Director | Annually |
| 904(4) | Planned allocation of the funds appropriated for local public health operations | DCH | HAC or SAC Subcommittee on CH; or HFA; or SFA; or State Budget Director | By April 1, 2003, upon request |
| 1102(1)(a) | Information on clinic funding sources, client demographics, utilization data, and referrals | Adolescent health care clinics receiving funds | DCH | Annually |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|---------|--|----------------------------------|---|---|
| 1102(3) | Information on adolescent health care clinic funding sources, client demographics, utilization data, and referrals, as provided to DCH by adolescent health care clinics receiving funds | DCH | HAC and SAC Subcommittees on CH; HFA; SFA; State Budget Director | March 31, 2003 |
| 1104 | Planned funding allocations and FY 2001-02 actual number of clients served and funds expended for local maternal and child health (MCH) services, prenatal care outreach and service delivery support, family planning local agreements, and pregnancy prevention programs | DCH | HFA; SFA; State Budget Director | April 1, 2003 |
| 1109(2) | Dental programs line item report on number of individuals treated, number of procedures performed, and approximate total market value of procedures performed through September 30, 2002 | DCH | HAC or SAC Subcommittee on CH; or House or Senate Standing Committee on Health Policy | Not later than November 1, 2002, upon request |
| 1129 | Number of children with elevated blood lead levels, by county, and by blood lead level | DCH | HAC and SAC Subcommittees on CH; HFA; SFA; State Budget Director | Annually |
| 1403 | Home-delivered meals waiting lists based on standard criteria defined in Sec. 1403 | Each area agency on aging region | Office of Services to the Aging | None specified |
| 1505 | Options to extend health care coverage to working disabled persons | DCH | Not specified | October 1, 2002 |
| 1604(3) | Steps required for federal approval to use social security substantial gainful activity as Medicaid spend-down protected income level and projected annual cost | DCH | HAC and SAC Subcommittees on CH; HFA; SFA; State Budget Director | March 1, 2003 |
| 1605(2) | Medicaid protected income level changes | DCH | HAC and SAC Subcommittees on CH; State Budget Director | 90 days prior to implementation |
| 1612(1) | Development of a uniform Medicaid billing form | DCH | HAC and SAC Subcommittees on CH; HFA; SFA | Every 2 months |
| 1622(g) | Pharmaceutical best practice initiative impact on Medicaid community | DCH | HAC and SAC Subcommittees on CH | March 15, 2003 |
| 1622(h) | Prescribed drugs grandfathered in as preferred drugs and the population groups covered | DCH | HAC and SAC Subcommittees on CH; HFA; SFA | May 15, 2003 |
| 1656(3) | Medicaid managed care problems and complaints and their resolution | DCH | HAC and SAC Subcommittees on CH; HFA; SFA; State Budget Office; Health Plans Advisory Council | Annually |
| 1662(2) | Medicaid HMO health employer data and information set and annual external quality review | DCH | HAC and SAC Subcommittees on CH; HFA; SFA; State Budget Director | 30 days after receipt from the contractors |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|---------|---|------------------|---|---|
| 1696 | Benefits of a single magnetic card identification system that can interface with Medicaid and various other state benefit programs and assist in the eligibility verification process | DCH | None specified | October 1, 2002 |
| 1700 | Medicaid waivers or similar proposals | DCH | HAC and SAC Subcommittees on CH | 30 days prior to submission to federal government |
| 1711 | Annual program report on hospital utilization of Medicaid recipients by diagnostic-related groups | DCH | HAC and SAC Subcommittees on CH; HFA; SFA | Annually |

| CONSUMER AND INDUSTRY SERVICES - 68 expenditure line items | | | | <i>Analyst: Steve Stauff</i> |
|--|---|--|--|---|
| 205(2) | Number and justification for exceptions to hiring freeze approved in previous month | State Budget Director | Chairs of HAC and SAC | 30th day of each month |
| 207 | Privatization project plans and evaluation criteria | CIS | HAC and SAC Subcommittees on CIS; HFA; SFA | 60 days before beginning privatization effort |
| | Evaluation of privatization projects | CIS | HAC and SAC Subcommittees on CIS; HFA; SFA | Within 30 months of start of privatization effort |
| 208 | Reports submitted on the Internet or Intranet during the most recent three-month period along with the Internet or Intranet site of each report | CIS | HAC and SAC Subcommittees on CIS; HFA; SFA; State Budget Office | Quarterly |
| 304 | Amount of revenue received from sale of customized listings of nonconfidential information | CIS | HAC and SAC Subcommittees on CIS; State Budget Office | December 1, 2002 |
| 306 | Status of housing production goals under all financing programs; special attention to efforts to raise affordable multi-family housing goals | Michigan State Housing Development Authority | HAC and SAC Subcommittees on CIS; State Budget Office | Annually |
| 308 | Unexpended funds collected for licenses, permits, and other elevator regulation fees | CIS | HAC and SAC Subcommittees on CIS; State Budget Office | Annually |
| 311 | Summary of any evaluation reports and subsequent approvals or disapprovals of juvenile residential facilities operated by the FIA | CIS | HAC; SAC; Clerk of the House; Secretary of the Senate; State Budget Office | Upon release of such reports |
| 314 | Purpose and amount of grant awards provided from funds authorized by U.S. Department of Labor for the unemployment agency that are in excess of appropriation | CIS | HAC and SAC Subcommittees on CIS; State Budget Office | Prior to expending funds |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|--|--|--------------------------------------|---|--|
| 316 | Data on initial and follow-up surveys conducted on all nursing homes in the state | CIS | HAC and SAC Subcommittees on CIS; HFA; SFA; State Budget Office | April 30, 2003, and October 31, 2003 |
| 317 | Number of individuals killed and number of individuals injured on the job within industries regulated by the Bureau of Safety and Regulation | CIS, Bureau of Safety and Regulation | HAC and SAC Subcommittees on CIS; HFA; SFA; State Budget Office | February 1, 2003 |
| 318 | Status of the nursing home complaint investigation backlog | CIS | Legislature; HFA; SFA; State Budget Office | November 1, 2002 |
| 322 | Promotional efforts to inform utility customers of the availability and purpose of the Utility Consumer Representation Fund, including expenditures made in this area. | Utility Consumer Participation Board | HAC and SAC Subcommittees on CIS; HFA; SFA; State Budget Office | September 30, 2003 |
| 323(2) | Effect of semi-annual joint training with nursing home surveyors and providers on frequently-issued nursing home citations | CIS | Legislature; State Budget Office | January 15, 2003 |
| 326 | Staffing levels for general industry safety inspectors, construction industry safety inspectors, and industrial hygienists | CIS | HAC and SAC Subcommittees on CIS; HFA; SFA; State Budget Office | February 15, 2003 |
| 331 | Total patient care hours provided and percentage of pool staff used each month by state licensure and certification classification for the preceding quarter | Nursing facilities | CIS through existing quarterly staffing reports | Quarterly |
| 335(1) | Distribution of Low-Income/Energy Efficiency Assistance Program funding | CIS, Public Service Commission | HAC and SAC Subcommittees on CIS; HFA; SFA; State Budget Office | June 1, 2003 |
| 336 | Expenditures for last completed fiscal year for each division within Office of Financial and Insurance Services | CIS | HAC and SAC Subcommittees on CIS; HFA; SFA; State Budget Office | December 1, 2002 |
| 337 | Outcomes of licensing and contract compliance review team pilots conducted jointly with the Family Independence Agency | CIS | HAC and SAC Subcommittees on CIS | During annual budget presentation to subcommittees |
| CORRECTIONS - 86 expenditure line items | | | | Analyst: Marilyn Peterson |
| 205(2) | Exceptions to hiring freeze and associated justification | State Budget Director | Chairs of HAC and SAC | Quarterly |
| 207 | Project plan for any effort to privatize | DOC | HAC and SAC Subcommittees on Corrections; HFA; SFA | 120 days before beginning effort to privatize |
| 215 | Assessment of safety and security of Youth Correctional Facility and information on programs and program enrollment at the Youth Correctional Facility | DOC | HAC and SAC Subcommittees on Corrections; HFA; SFA; State Budget Director | Quarterly |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|---------|---|-----------------------|---|-----------------------------------|
| 222 | Information relevant to an assessment of academic and vocational programs | DOC | HAC and SAC Subcommittees on Corrections; HFA; SFA; State Budget Director | April 1, 2003 |
| 224 | Restricted fund balances, projected revenues, and expenditures for previous and current fiscal years | DOC | HAC and SAC Subcommittees on Corrections; HFA; SFA; State Budget Director | February 15, 2003 |
| 302(3) | Allocation and expenditure of substance abuse treatment funds | DOC | HAC and SAC Subcommittees on Corrections; HFA; SFA | July 1, 2003 |
| 401 | Three-year and five-year prison population projections | DOC | HAC and SAC Subcommittees on Corrections; HFA; SFA; State Budget Director | February 1, 2003 |
| 402 | Specified data in individual annual reports for the technical rule violator program, the community residential program, the electronic tether program, and the special alternative to incarceration program | DOC | HAC and SAC Subcommittees on Corrections; HFA; SFA; State Budget Director | April 1, 2003 |
| 404 | Information on staffing ratios | DOC | HAC and SAC Subcommittees on Corrections; HFA; SFA; State Budget Director | April 1, 2003 |
| 405(4) | Effect of any DOC-recommended policy changes regarding technical violators of parole and probation | DOC | HAC and SAC Subcommittees on Corrections; HFA; SFA; State Budget Director | March 1, 2003 |
| 601 | Caseload audit of field agents | DOC | HAC and SAC Subcommittees on Corrections; HFA; SFA | September 30, 2003 |
| 704 | Details to be included in Office of Community Corrections' March biannual report | DOC | HAC and SAC Subcommittees on Corrections; HFA; SFA; State Budget Director | March 1, 2003 (set by MCL 791.41) |
| 707(5) | Results of contractual study on impact of legislative sentencing guidelines | DOC | HAC and SAC Subcommittees on Corrections; HFA; SFA; State Budget Director | Periodically |
| 708(9) | Probation detention program impact on prison admissions and recidivism | Program administrator | HAC and SAC Subcommittees on Corrections; HFA; SFA; State Budget Director | March 1, 2003 |
| 902(1) | Prisoner health care and health care contracts | DOC | HAC and SAC Subcommittees on Corrections | January 1, 2003, and July 1, 2003 |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|---------|--|------------------|---|--|
| 904 | Cost-benefit analysis of privatizing pharmacy services | DOC | HAC and SAC Subcommittees on Corrections; HFA; SFA | Generally, 120 days before beginning effort to privatize |
| 1006(2) | Expenditures from the Inmate Housing Fund | DOC | HAC and SAC Subcommittees on Corrections; HFA; SFA; State Budget Director | Quarterly |

| EDUCATION - 62 expenditure line items | | | Analysts: Mary Ann Cleary, Laurie Cummings | |
|---------------------------------------|--|--|--|------------------------------------|
| 205 | Exceptions to the hiring freeze granted in the previous quarter and justification for the exceptions | State Budget Director | Chairs of HAC and SAC Subcommittees on Education; HFA; SFA | Quarterly |
| 209 | Copies of the State Board of Education agenda and all supporting documents | DOE | State Budget Director; HFA; SFA | Concurrent with Board notification |
| 217 | Project plan that includes the criteria under which the privatization initiative will be evaluated | DOE | HAC; SAC; HFA; SFA | 60 days before effort to privatize |
| 220 | All personal service contracts awarded without competitive bidding, pricing, or rate-setting | DMB; principal executive departments and agencies | House and Senate Standing Committees; HFA; SFA | Monthly |
| 301 | Previous quarter's expenses by fund source for members of the state board of education related to their responsibilities | Administrative secretary of State Board of Education | HFA; SFA; State Budget Director; the public | Quarterly |
| 407 | Report any expenditures made from the mid-Michigan academy for capital improvements | DOE | HFA; SFA | Quarterly |
| 408 | General services expenditures made at the Michigan School for the Blind's former site | DOE | HAC and SAC Subcommittees on Education | Quarterly |
| 503 | Report on restricted fund balances, projected revenues, and expenditures | DOE | State Budget Director; HAC and SAC Subcommittees on Education; HFA; SFA | February 15, 2003 |
| 706 | Results achieved by each innovative program | DOE | House and Senate Standing Committees on Education, HFA; SFA, State Budget Director; State Board of Education | November 29, 2002 |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|---|---|------------------|---|--|
| ENVIRONMENTAL QUALITY -77 expenditure line items | | | | <i>Analyst: Kirk Lindquist</i> |
| 205 | Identify and justify exceptions to the state hiring freeze | DMB | HAC; SAC | Quarterly |
| 207 | Privatization plans | DEQ | HAC and SAC Subcommittees on NR and EQ; HFA; SFA | 60 days before effective date of privatization |
| 211 | Name, award criteria, funding source, and recipients of grants and loans | DEQ | HAC; SAC | January 1, 2003 |
| 212 | Restricted fund balances, projected revenues, and expenditures | DEQ | DMB; HAC and SAC Subcommittees on NR and EQ | February 15, 2003 |
| 213 | Legal settlements | DEQ | HAC and SAC | September 30, 2003 |
| 214 | Great Lakes water diversion plans and research | DEQ | Legislature | None specified |
| 215 | Status of environmental cleanup and redevelopment, storage tanks, emergency actions, revitalization projects, contaminated lake and river sediment cleanup projects | DEQ | DMB; HAC and SAC Subcommittees on NR and EQ; HFA; SFA | March 31, 2003 |
| 220 | Fund balance of the Environmental Response Fund | DEQ | DMB; Subcommittees on NR and EQ | Quarterly |
| 501 | Status of air quality program expenditures and revenues | DEQ | DEQ website | Quarterly |
| 604 | Review report: "Greening the Governments" | DEQ | HAC and SAC Subcommittees on NR and EQ | October 30, 2002 |
| 902 | Underground Storage Tank Financial Assistance Fund FY 2001-2002 year-end financial report | DEQ | HAC and SAC; HFA; SFA | October 31, 2003 |
| 1301 | Schedule of rates, user fees, interagency agreements, and charges or assessments for standard services and information system support | DEQ | DMB; HAC and SAC | October 1, 2002 |
| FAMILY INDEPENDENCE AGENCY - 83 expenditure line items | | | | <i>Analysts: Erin Black, Richard Child</i> |
| 205(2) | Number of and justification for exceptions to the hiring freeze on state classified civil service employees approved in the previous quarter | DMB | Chairs of HAC and SAC | Quarterly |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|---------|---|------------------|--|---|
| 207 | Project plan that includes criteria under which a privatization initiative will be evaluated and project evaluation | FIA | HAC and SAC Subcommittees on FIA; HFA; SFA | Plan—at least 60 days before beginning effort to privatize; Evaluation—within 30 months |
| 208 | Cumulative list of reports placed on the Internet/Intranet | FIA | HAC and SAC Subcommittees on FIA; HFA; SFA; House and Senate Policy offices | Annually |
| 213(2) | Status of the food stamp error rate | FIA | Legislature | Annual budget presentation |
| 214(1) | Allocation of funds within specified program, and salary and wage line items for fiscal year ending September 30, 2003 | FIA | Chairs of HAC and SAC Subcommittees on FIA; HFA; SFA | None specified |
| 214(2) | FTEs in pay status by type of staff | FIA | None specified | Bimonthly |
| 215 | Notice if legislative objective in the FIA budget or the Social Welfare Act cannot be implemented without loss of federal financial participation | FIA | State Budget Director; HAC; SAC; HFA; SFA | None specified |
| 218(1) | Temporary Assistance for Needy Families (TANF) block grant expenditures, carry forward, and interdepartmental or interagency fund transfers | FIA | State Budget Director; HAC and SAC Subcommittees on FIA; HFA; SFA; House and Senate Policy offices | January 15, 2003, and May 15, 2003 |
| 218(2) | Prior notice of proposed changes in utilization or distribution of TANF funding or distribution of TANF Maintenance of Effort (MOE) spending | DMB | HAC and SAC Subcommittees on FIA; HFA; SFA | None specified |
| 223(2) | Analysis on efficacy of centralized monthly processing of Medicaid spend-down paperwork | FIA | HAC and SAC Subcommittees on FIA; House and Senate Committees on Human Services; HFA; SFA; House and Senate Policy offices | Annual budget presentation |
| 227 | Prior notification of realignment of financing related to maximizing TANF MOE countable expenditures | FIA; DMB | Chairs of HAC and SAC Subcommittees on FIA; HFA; SFA | 15 days prior to realignment |
| 259(2) | Interagency agreement with the Department of Information Technology (DIT) | FIA | HAC and SAC Subcommittees on FIA; HFA; SFA; House and Senate Policy offices | October 15, 2002 |
| 259(3) | Individual projects within the DIT interagency agreement \$500,000 or greater | FIA | HAC and SAC Subcommittees on FIA; HFA; SFA; House and Senate Policy offices | None specified |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|---------|---|------------------|---|--|
| 261 | Consult on planned restructuring of local FIA offices | FIA | HAC and SAC Subcommittees on FIA | None specified |
| 403 | Proposed use and distribution plan for the Community Services Block Grant funds in the succeeding fiscal year | FIA | Chairs of HAC and SAC Subcommittees on FIA | September 30, 2003 |
| 404 | Plan based on recommendations from the Department of Civil Rights and Native American organizations to assure that Community Services Block Grant funds are equitably distributed | FIA | HAC and SAC Subcommittees on FIA | October 31, 2002 |
| 514 | Child protective services | FIA | Legislature; House and Senate Policy offices | January 1, 2003 |
| 518(4) | Strong Families/Safe Children reports | FIA | None specified | Annual budget presentation |
| 524 | Status of the prevention services program | FIA | House and Senate Committees on Human Services; HAC and SAC Subcommittees on FIA; HFA; SFA; House and Senate Policy offices | Annually, starting April 2, 2002 |
| 532 | Licensing and contract compliance review process for child placing agencies and child caring institutions | FIA | HAC and SAC Subcommittees on FIA; HAC and SAC Subcommittees on CIS; HFA; SFA; House and Senate Policy offices | April 1, 2003 |
| 613(3) | Indigent burial data | FIA | Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on FIA; HFA; SFA; House and Senate Policy offices; State Budget Director | Annually |
| 657(7) | Before- or After- School pilot program expenditures and outcomes | FIA | House and Senate Committees on Human Services; HAC and SAC Subcommittees on FIA; HFA; SFA; House and Senate Policy offices | August 30, 2003 |
| 661 | Transitional Work Support Program expenditures and outcomes | FIA | HAC and SAC Subcommittees on FIA; HFA; SFA; House and Senate Policy offices; State Budget Director | None specified |
| 705(1) | W. J. Maxey facility | FIA | HAC and SAC Subcommittees on FIA | Annual budget presentation |
| 712 | Reason for noncompliance with state or federal law, rule, or regulation as identified in auditor general report and corrective action plan | FIA | House and Senate Committees on Human Services; HAC and SAC Subcommittees on FIA | Not more than 30 days after receiving published auditor general report |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|---------|---|------------------|--|----------------------------|
| 714(4) | County juvenile justice information network development expense reports | FIA | None specified | Annual budget presentation |
| 715(2) | Juvenile justice early intervention initiatives | FIA | House and Senate Committees on Human Services; HAC and SAC Subcommittees on FIA; HFA; SFA; House and Senate Policy offices | September 30, 2003 |

| GENERAL GOVERNMENT - 131 expenditure line items | | | | Analyst: Robin Risko |
|---|---|---|---|---|
| 201(3) | Report on actual amount of payments made to local units of government and state spending amounts from state sources if actual amounts are different from the estimated amounts listed | State Budget Director | HAC; SAC | Within 30 days after final book closing for the fiscal year |
| 205(2) | Number of exceptions granted to the hiring freeze during the previous quarter and justification for the exceptions | State Budget Director | Chairs of HAC and SAC | Quarterly |
| 207 | Plans to privatize, including criteria under which the privatization initiative will be evaluated | State departments and agencies receiving appropriations in the bill | HAC and SAC Subcommittees on General Government; HFA; SFA | 60 days before beginning effort to privatize |
| | Evaluation of the privatization initiative | State department or agency that implements a privatization initiative | HAC and SAC Subcommittees on General Government; HFA; SFA | Within 30 months of privatization |
| 401(2) | Amount of local and private funding received and expended for all of the following: development and presentation of training for employers on equal employment opportunity law and procedures; publication and sale of civil rights related informational material; provision of copy material made available under freedom of information requests; copy, subpoena, and witness fees; development, presentation, and participation in mediation processes for certain civil rights cases; and workshops, seminars, and recognition or award programs | Department of Civil Rights | State Budget Director; HAC; SAC; HFA; SFA | Annually |
| 572(8) | Amount of gifts, donations, contributions, bequests, and grants of money received by the e-Michigan Office; listing of expenditures made from the amounts received; listing of any gift, donation, contribution, bequest, or grant of property other than funding received by the Office; total revenue received from the sale of paid advertising, to include a statement indicating the total number of advertising transactions | e-Michigan Office | HAC; SAC; HFA; SFA | April 1 |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|---------|--|------------------|--|---|
| 612(3) | Number of contracts entered into with certified minority- and women-owned and -operated accounting firms and accounting firms owned and operated by persons with disabilities | Auditor General | State Budget Director; HAC and SAC Subcommittees on General Government | November 1 of each year |
| 614 | All recommendations made by the Auditor General in all audit reports that are not complied with by the audited agencies | Auditor General | State Budget Director; HAC; SAC; HFA; SFA | When applicable |
| 713 | Revisions exceeding \$500,000 to current contracts for computer software development, hardware acquisition, or quality assurance | DMB | Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on General Government | 14 days prior to DMB finalizing the revisions |
| 805(5) | For the prior fiscal year, the amount and listing of gifts, contributions, donations, grants of money, or grant of property other than funding received by the Department of State; listing of expenditures made from the amounts received; total revenue received from the sale of paid advertising, to include a statement indicating the total number of advertising transactions | State | HAC; SAC; HFA; SFA; State Budget Director | March 1 of each year |
| 902(2) | Contracts, for the immediately preceding fiscal year ending September 30, that the state has with collection agencies and law firms who collect delinquent taxes and other accounts due the state; report to include amount of collections, costs of collection, and other pertinent information relative to determining whether this authority should be continued | Treasury | HAC; SAC; State Budget Director | November 30 |
| 903(2) | Performance of each retirement fund's investment portfolio by investment advisor | State Treasurer | HAC; SAC | Annually |
| 905(1) | Detail of audits performed and audit charges for local units of government, state departments, and state agencies for the immediately preceding fiscal year ending September 30 | Treasury | HFA; SFA; State Budget Director | November 30 |
| 912(2) | Program audit performed on the Senior Citizens' Cooperative Housing Tax Exemption program | Treasury | HAC and SAC Subcommittees on General Government | When applicable |
| 917 | Amount of revenue received from the sale of information relative to unclaimed property listings | Treasury | HAC; SAC; State Budget Director | June 1, 2003 |
| 918(2) | Amounts appropriated for write-offs and advances for the immediately preceding fiscal year ending September 30 | Treasury | HFA; SFA; State Budget Director | November 30 |
| 920(2) | Auditing firms employed, amount of collection costs for each, the costs of collection, and other pertinent information for the preceding fiscal year ending September 30 | Treasury | HAC; SAC; State Budget Director | November 30 |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|---------|--|------------------|---|--------------------|
| 942(2) | Detail of collection services provided to state departments and agencies, to include funds collected and costs of collection for the immediately preceding fiscal year ending September 30 | Treasury | HFA; SFA; State Budget Director | November 30 |
| 943 | Identifies the Treasury fees assessed against each restricted fund | Treasury | HAC; SAC; HFA; SFA; State Budget Director | November 30 |
| 993(5) | Receipts and distribution of revenues by local revenue sharing boards | Treasury | HAC; SAC | September 30, 2003 |

HIGHER EDUCATION -36 expenditure line items

Analyst: Hank Prince, Associate Director

| | | | | |
|---------------|--|---------------------------------------|--|------------------------------|
| 208 | Use of Internet for reports | Higher education institutions | State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA | Quarterly |
| 209 | Buy American compliance | State universities | Upon request | May 1, 2003 |
| 210(2) | HEIDI data submission | State universities | State Budget Director | October 15/November 15, 2002 |
| 210(3) | Appropriation procedures/policies | HFA; SFA | Universities | None specified |
| 214 | Tuition tax credit documentation | Higher education institutions | HFA; SFA | When sent to Treasury |
| 216 | Restricted fund balances | Treasury | State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA | February 15, 2003 |
| 302(3) | Tuition grant maximum award | Higher Education Assistance Authority | State Budget Director; HFA; SFA | February 15, 2003 |
| 307 | Audits of independent colleges | Auditor General | State Budget Director; HAC; SAC | May 1, 2003 |
| 401(2) (3) | Joseph Young, Sr. Psychiatric Research Program | Wayne State University | DCH; State Budget Director; HFA; SFA | November 1, 2003 |
| 421 | Central Michigan Charter Schools Performance and Development Institute | Central Michigan University | State Budget Director HAC; SAC; HFA; SFA | September 30, 2003 |
| 433(3) | Project GREEN's performance and accomplishments | Project GREEN | State Budget Director; HAC and SAC Subcommittees on Higher Education and Agriculture; HFA; SFA | September 30, 2003 |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|---|---|--|--|---|
| 434 | Recommendations on economic development actions by the state identified through meetings of Presidents Council and MEDC | State universities | State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA | Quarterly |
| 435 | Study on current installation of automatic sprinkler systems in dormitories | All universities | Legislature | January 1, 2003 |
| 436(2) | Resident undergraduate tuition/fee increase and cost increases in excess of inflation for utilities, retirement, health care, or technology | State universities | State Budget Director; HAC; SAC | None specified |
| 507 | Expenditure of King-Chavez-Parks funds | Higher education institutions | DCD | April 15, 2003 |
| 601(1) (2) | Academic status of high school students | Universities; high schools | High schools; universities | None specified |
| 602 | Academic status of community college transfer students | State universities | Community colleges | None specified |
| 701(1) | Enrollment audits of five public universities | Auditor General | HAC; SAC; State Budget Director | July 1, 2003 |
| 702 | Implementation of audit recommendations | Universities audited | Auditor General; HFA; SFA; State Budget Director | 60 days after receipt of state audit report |
| 705 | Undergraduate instruction by faculty rank | State universities | State Budget Office | October 31, 2002 |
| 708 | Performance audits of three public universities | Auditor General | Legislature | September 30, 2003 |
| 709(1) | Crime awareness and campus security | Higher education institutions subject to federal campus security act | DOE | October 15, 2002 |
| 710 | Receipt of need- and merit-based financial aid | State universities | HAC and SAC Subcommittees on Higher Education; HFA; SFA | February 15, 2003 |
| HISTORY, ARTS, AND LIBRARIES - 27 expenditure line items | | | | Analyst: Steve Stauff |
| 205(2) | Number of exceptions granted to the hiring freeze during the previous quarter and justification for the exceptions | State Budget Director | Chairs of HAC and SAC | Quarterly |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|----------------|--|--|--|---|
| 207 | Plans to privatize, including criteria under which the privatization initiative will be evaluated | HAL | HAC and SAC Subcommittees on HAL; HFA; SFA | 60 days before beginning effort to privatize |
| | Evaluation of the privatization initiative | HAL | HAC and SAC Subcommittees on HAL; HFA; SFA | Within 30 months of privatization |
| 208 | Electronic and paper copy listing of reports placed on the Internet or Intranet during the most recent three-month period, to include the Internet or Intranet site of each report | HAL | HAC and SAC Subcommittees on HAL; HFA; SFA | Quarterly |
| 401(5) (a) | Final reports of arts and cultural grant recipients including revenue, expenditure, matching funds, patronage numbers and a narrative summary of each project and its outcome | All recipients of arts grants | Michigan Council for Arts and Cultural Affairs | 30 days after the end of the grant period |
| 401(5) (b) | An interim report including revenue, expenditure, matching funds, patronage numbers and a narrative summary of each project and its outcome | Recipients of arts grants of more than \$100,000 | Michigan Council for Arts and Cultural Affairs | April 7 of the grant year |
| 401(6) | List of arts grant awardees | HAL | HAC and SAC Subcommittees on HAL; legislators whose districts receive grants | Within 1 day following the final Council vote on arts grants |
| 401(13) (a) | Arts grant applicants, including amount requested, amount awarded, grant category, applicant's county, expected number of patrons to be served, amount of matching funds, applicant's peer review panel score and any regranted funds from the preceding fiscal year | HAL | HAC and SAC Subcommittees on HAL; State Budget Office; HFA; SFA | 30 days after the Council makes the annual grant awards |
| 401(13) (b) | Guidelines by which the Council awards grants, summary of changes in the program guidelines from the previous fiscal year and a summary of initiatives the Council is taking to improve public access to the arts and culture | HAL | HAC and SAC Subcommittees on HAL; State Budget Office; HFA; SFA | When materials are first distributed by the Council seeking grant applications for the subsequent fiscal year |
| 655 | Details the use of funds appropriated in Part 1 within the Grand Rapids Public Library and the Detroit Public Library appropriation lines | HAL | HAC; SAC | On or before October 31, 2003 |

JUDICIARY - 31 expenditure line items

Analyst: Kyle I. Jen

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|-----|-------------------------------------|-----------------|--|---|
| 207 | Privatization of judicial functions | Judicial branch | HAC and SAC Subcommittees on Judiciary; HFA; SFA | At least 90 days prior to implementation date |
|-----|-------------------------------------|-----------------|--|---|

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|---------|--|---------------------------|---|--|
| 208 | Electronic notification to Legislature of Internet or Intranet access to reports | Judicial branch | HAC and SAC Subcommittees on Judiciary; HFA; SFA; State Budget Office | Quarterly |
| 211 | Personal service contracts | Judicial branch | HAC; SAC; HFA; SFA | Monthly |
| 301(1) | Amounts collected in excess of funds identified as user service charges | SCAO | HAC and SAC Subcommittees on Judiciary; State Budget Director | 30 days prior to expenditure of excess revenue collected |
| 301(2) | Details of user service charges for the previous year | SCAO | HAC; SAC; HFA; SFA | January 1 each year |
| 305 | Status of accounts to avoid overexpenditures | Supreme Court | HAC and SAC Subcommittees on Judiciary; State Budget Director | Quarterly |
| 312 | Statistics regarding implementation of the parental rights restoration act | State Court Administrator | None specified | None specified |

MILITARY AND VETERANS AFFAIRS - 36 expenditure line items
Analyst: Kyle I. Jen

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|---------------|--|---|--|--|
| 205(2) | Number of exceptions to hiring freeze approved during previous month and justification for exception | State Budget Director | Chairs of HAC and SAC | Last business day of each month |
| 207 | Complete project plan including criteria under which privatization initiative will be evaluated | DMVA | Appropriate HAC and SAC Subcommittees; HFA; SFA | 60 days before beginning any effort to privatize |
| | Evaluation of privatization initiative | DMVA | Appropriate HAC and SAC Subcommittees; HFA; SFA | Within 30 months |
| 213 | Projected closing or consolidation of any National Guard armories | DMVA | HAC and SAC Subcommittees on SP and MVA | Unspecified |
| 501 (2)(e) | Listing of service work activity and accounting of recoveries | New Veterans Service Organization (VSO) | HAC and SAC Subcommittees on SP and MVA; HFA; SFA; DMVA; State Budget Office | When applicable |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|--|--|--|--|--|
| 501(3) | Audited and certified accounting of expenditures | VSO receiving grant | DMVA (to be forwarded to HAC and SAC Subcommittees on SP and MVA; HFA; SFA; State Budget Office) | Within 120 days after the organization's fiscal year end |
| | Detailed FY 2003-04 budget request | VSO receiving grant | Same as above | November 15, 2002 |
| | Listing of service activity, accounting of recoveries, and listing of volunteer hours (including hours, services, and donations provided to veterans homes) for FY 2001-02 | VSO receiving grant | Same as above | January 31, 2003 |
| | Most recent Internal Revenue Service Form 990 | VSO receiving grant | Same as above | End of FY 2001-02 |
| 602 | Annual report including the following information: member populations and bed space available, services and activities provided to members, financial information, current state nursing home licensure status, and information regarding Medicaid certification | Grand Rapids and D.J. Jacobetti Veterans Homes with DMVA and DMB | HAC and SAC Subcommittees on SP and MVA | February 1, 2003 |
| 703 | Annual report including specified information on FY 2001-02 grants from the Michigan Veterans Trust Fund for emergency grant and veterans survivor tuition programs | DMVA | HAC and SAC Subcommittees on SP and MVA; State Budget Office | April 1, 2003 |
| NATURAL RESOURCES - 64 expenditure line items | | | | Analyst: Kirk Lindquist |
| 205 | Identify and justify exceptions to the state hiring freeze | DMB | HAC; SAC | Quarterly |
| 207 | Privatization plans | DNR | HAC and SAC Subcommittees on NR and EQ; HFA; SFA | 60 days before implementation |
| 208 | Reports placed on the Internet | DNR | HAC and SAC Subcommittees on NR and EQ; HFA; SFA | Quarterly |
| 210 | Name, award criteria, amount, funding source, and recipients of grants and loans | DNR | HAC; SAC | January 1, 2003 |
| 212 | Restricted fund balances, projected revenues, and expenditures | DNR | DMB; HAC and SAC Subcommittees on NR and EQ | February 15, 2003 |
| 214 | Waterways Commission annual report; list of proposed waterways and harbor development projects | DNR | DMB; HAC and SAC Subcommittees on NR and EQ | January 16, 2003 |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|---------|---|------------------|--|---------------------------------------|
| 215 | Restricted fund allocation plan | DNR | HAC and SAC Subcommittees on NR and EQ | January 30, 2003 |
| 302 | Wildlife and fish habitat improvement projects | DNR | HAC and SAC Subcommittees on NR and EQ; HFA; SFA | June 15, 2003 |
| 602 | Bovine tuberculosis control efforts | DNR | DMB; HAC and SAC Subcommittees on NR and EQ | April 1, 2003, and September 30, 2003 |
| 604 | Strategic plan to address Chronic Wasting Disease in wildlife populations | DNR | DMB; HAC and SAC Subcommittees on NR and EQ | September 30, 2003 |
| 803 | State park construction projects and campground closures | DNR | HAC and SAC Subcommittees on NR and EQ; HFA; SFA | April 1, 2003 |
| 901 | Limiting factors affecting timber management | DNR | Legislature | Annually |
| 1201 | Schedule of rates, user fees, interagency agreements, and charges or assessments for standard services and information system support | DNR | DMB; HAC and SAC | October 1, 2002 |
| 1004 | Unified surface and subsurface oil and gas ownership program progress report | DNR | HAC and SAC Subcommittees on NR and EQ; HFA; SFA | March 1, 2002 |
| 1203 | Federal mineral royalty pass-through funds grants list | DNR | HAC and SAC Subcommittees on NR and EQ; HFA; SFA | No due date |

| SCHOOL AID - 31 expenditure line items | | | Analysts: Mary Ann Cleary, Laurie Cummings | |
|--|---|---------------------------------------|---|--------------------------|
| 8 | Pupil retention; determination of dropout rates | Local school district | DOE | Annually by December 1 |
| | Pupil dropout rates | DOE | HAC; SAC; House and Senate Committees on Education; DMB | Annually by September 15 |
| 8a | K-3 average number of pupils | Local school district | DOE | Annually by November 1 |
| 8c | Broadband Survey | Intermediate school district | DMB | November 1, 2002 |
| 18 | Annual pupil and financial audits | Local or intermediate school district | DOE | Annually by November 15 |
| 18a | Return of unexpended funds | Local or intermediate school district | DOE | Annually by November 1 |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|--------------------|---|--|--|---|
| 19 | PA 25 annual school improvement | Local school district | DOE | Annually by September 1 |
| 25 | Enrollment of an expelled student | Local school district | DOE; Local school district | Pupil membership count day and supplemental count day |
| 31a | At-risk pupil program compliance | Local school district | DOE | Annually by July 15 |
| 40 | Michigan School Readiness Program | DOE | HAC and SAC Subcommittees on Education; DMB | Annually by November 15 |
| 68(6) | Guidelines for education advisory groups | DOE | Education agencies; local workforce development boards | No date specified |
| 101 | K-12 pupil counts | Local or intermediate school district | DOE | Bi-annually by November 15 and April 4 |
| 101(7) | Planned days and hours of instruction | Local district school board | DOE | Annually by April 15 |
| 102 | Deficit district budget reduction plan | Deficit district | DOE | Annually by October 1 |
| | Deficit districts report | DOE | HAC; SAC; DMB; Treasury; HFA; SFA | Annually by March 1 |
| 104a (13) | State assessment test | DOE | Legislature | Annually by July 1 |
| 107(3) (d) and (4) | Intent to operate or discontinue operations of an adult education program | Local school district or consortia | DOE | Annually by October 1 |
| 151 | State taxable valuation by class | County treasurer | DOE | Annually by October 1 |
| 152 | Determination of allocation of funds | Local and intermediate school district | DOE | Annually by November 1 |
| 158b | Amount of federal impact aid received | Local school district | DOE | Annually by November 1 |
| 167 | Immunization of newly-enrolled school pupils | Local school district | Local public health department | Bi-annually by November 1 and February 1 |
| | Immunization of newly-enrolled school pupils | Michigan Department of Public Health | DOE | Bi-annually by December 31 and March 31 |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|---|--|---|---|---|
| STATE POLICE - 57 expenditure line items | | | | <i>Analyst: Kyle I. Jen</i> |
| 205(2) | Number of exceptions to hiring freeze approved during previous month and justification for exception | State Budget Director | Chairs of HAC and SAC | Last business day of each month |
| 207 | Complete project plan including criteria under which privatization initiative will be evaluated | DSP | Appropriate HAC and SAC Subcommittees; HFA; SFA | 60 days before beginning effort to privatize |
| | Evaluation of privatization initiative | DSP | Appropriate HAC and SAC Subcommittees; HFA; SFA | Within 30 months |
| 219 | Department's activities related to casino gaming oversight (various types of information specified) | DSP | HAC and SAC Subcommittees on SP and MVA; HFA; SFA | March 15, 2003; September 30, 2003 |
| 222 | Status of department's plan to graduate 110 new troopers during FY 2002-03, including a plan outlining the additional funds necessary if insufficient funds exist to accomplish goal | DSP | HAC and SAC Subcommittees on SP and MVA | November 15, 2002 |
| 224 | Closure or consolidation of any State Police posts | DSP | HAC and SAC Subcommittees on SP and MVA; HFA; SFA | 180 days before recommending to close/consolidate |
| 301(4) | Amount of revenue collected from fees for Michigan Public Safety Communications System | DSP | HAC; SAC; HFA; SFA; State Budget Director | April 15, 2003; October 15, 2003 |
| 305 | Departmental policies regarding access to and use of information from Law Enforcement Information Network (LEIN) | DSP | HAC; SAC | April 1, 2003 |
| 306 | Illegal use of information from LEIN | Criminal Justice Information Systems Policy Council | Chairs of HAC and SAC | When applicable |
| 307(2) | Any amendments to statute necessary to place probation information on LEIN | DSP | HAC and SAC Subcommittees on SP and MVA | December 1, 2002 |
| 401 | Secondary Road Patrol and Training Fund revenue collections and projected grant allotments—including comparisons of revenue collections to grant distribution levels, current-year appropriation levels, and prior-year expenditure levels | DSP | HAC and SAC Subcommittees on SP and MVA | On a quarterly basis |
| 702(1) | Copy of DSP's protocol for retaining and purging DNA analysis samples and records | DSP | Each police agency in Michigan | Unspecified |
| 702(2) | Changes to DSP's DNA protocol | DSP | HAC and SAC Subcommittees on SP and MVA; HFA; SFA | When applicable |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|---------|---|--|---|-------------------|
| 901 | Quality and adequacy of service under reorganization of Fire Marshal Division responsibilities | DSP (with input from six labor/professional organizations) | HAC and SAC Subcommittees on SP and MVA | May 15, 2003 |
| 1001(1) | Actions taken during a state of emergency and funds expended that are not reimbursable from federal money | State Director of Emergency Management | State Budget Director | When applicable |
| | Recommendations in regard to any possible need for a supplemental appropriation (due to state of emergency actions) | State Budget Director | Legislature | When applicable |
| 1001(2) | Expenditures beyond Part 1 appropriations for Emergency Management under authority granted | DSP | HAC and SAC Subcommittees on SP and MVA; HFA; SFA | Within 30 days |
| 1201 | Expenditures beyond Part 1 appropriation for Aviation Program under authority granted | DSP | HAC and SAC Subcommittees on SP and MVA; HFA; SFA | Within 30 days |
| 1401(1) | Number of school buses/vehicles inspected under statutory requirements, number of buses/vehicles passing and failing inspection, and estimated number of buses/vehicles not inspected | DSP | HAC and SAC Subcommittees on SP and MVA; HFA; SFA | March 1, 2003 |
| 1402(2) | Allocation plan for funds appropriated for Motor Carrier Enforcement, including the allocation plan for any funds/FTEs appropriated above the FY 2002-03 executive recommendation | DSP | HAC and SAC Subcommittees on SP and MVA | November 15, 2002 |

TRANSPORTATION - 82 expenditure line items

Analyst: William E. Hamilton

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|--------|---|-----------------------|--|---|
| 205(2) | Notification of hiring freeze exceptions approved in the previous month as well as justification for the exceptions | State Budget Director | Chairs of HAC and SAC | 30th of each month |
| 207 | Privatization plans, evaluation criteria, post-privatization evaluation | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA | At least 90 days prior to privatization effort; evaluation within 30 months |
| 208 | Reports on Internet and Intranet | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Office | Quarterly |
| 303 | Amount of money received by local road authorities within legislators' districts | MDOT | Legislators | On request |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|---------|--|--|--|---|
| 306 | Charges to transportation funds by state departments including list of services charged to transportation funds, appropriateness of those charges, and cost allocation methodologies used in determining level of funding | Auditor General | HFA; SFA; legislators upon request | March 1, 2003 |
| 307 | Rolling five-year plan listings by county or by county road commission, all highway construction projects for the fiscal year and expected projects in ensuing fiscal years | MDOT | Legislature; HFA; SFA; State Budget Office | February 1, 2003 |
| 308 | Activities to pursue contractor compliance with contract specifications for construction and maintenance of state highways and local roads and streets; requires road agencies to restrict contractors with unsatisfactory performance ratings from bidding through prequalification process | MDOT; County Road Commissions; cities and villages | HAC and SAC Subcommittees on Transportation | Not specified |
| 310 | Copies of the agenda and approved minutes of monthly State Transportation Commission meetings | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director | In a timely manner |
| 314 | Activities of internal auditor for prior fiscal year including detail on how audit staff time was spent | MDOT Commission Auditor | Governor; Auditor General; HAC; SAC; HFA; SFA; MDOT Director | May 1, 2003 |
| 318 | Progress report on Women's Business Enterprise (WBE) and Minorities' Business Enterprise (MBE) program | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA | March 31, 2003 |
| 322 | Bridge Inspectors - position report | MDOT | HAC and SAC Subcommittees on Transportation | February 15, 2003 |
| 328 | Federal bridge funds - notification of funds available for critical bridge program | MDOT | Local road agencies | Preliminary-December 31, 2002; Final-February 3, 2003 |
| 349 | Efforts to implement State Transportation Commission plan on noise abatement | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA | October 1, 2002 |
| 352 | All-season road network - identification of current network under state and county control, continuity gaps in network, and suggested improvements to connectivity of network | MDOT in conjunction with county road commissions | HAC and SAC Subcommittees on Transportation; House and Senate Committees on Transportation; HFA; SFA | October 1, 2004 |
| 355 | Pavement demonstration project involving asphalt/scrap tire pavement design | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA | March 1, 2003 |
| 401 | Proposed distribution of federal funds | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA | Upon authorization of federal funds |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|---------|---|---|--|---|
| 504(4) | State agencies - amount of transportation funds contracted with MDOT; amount of funds expended; amount of funds unexpended and returned to the respective transportation fund | DSP; DMB; DEQ; DNR; Auditor General; State; Treasury; Departments of Civil Service and Attorney General | MDOT, State Budget Director; HFA; SFA; Legislative Auditor General | At the close of each fiscal year and before April 1 |
| 505(3) | Commemorative and specialty license plates - number and additional costs | State | MDOT; State Budget Director; Chairs of HAC and SAC Subcommittees on Transportation; HFA; SFA | Annually |
| 507 | Grants to other state departments - alternative funding methods | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA | February 1, 2003 |
| 601 | Status of efforts to develop performance and road construction warranties | MDOT | HAC and SAC Subcommittees on Transportation; State Budget Office; HFA; SFA | September 30, 2003 |
| 602 | Manufactured pipe - test results | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA | Not specified |
| 608 | Status-program to construct log truck inspection stations | MDOT | Not specified | Not specified |
| 612 | Feasibility study - construction of northbound ramp at I-675 and Washington Avenue in Saginaw | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA | February 1, 2003 |
| 613 | Feasibility study - construction of full interchange between exits 212 and 215 on I-75 in Ogemaw County | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA | February 1, 2003 |
| 615 | Feasibility study - construction of full interchange on I-96 at Sternberg Road in Muskegon County | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA | February 1, 2003 |
| 616 | Traffic safety study - M-104 in Ottawa County | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA | February 1, 2003 |
| 617 | Feasibility study - construction of full interchange at the intersection of M-48 and I-75 in Chippewa County | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA | February 1, 2003 |
| 703 | Rail abandonment - notice requirement for abandonment of a rail line | MDOT | HAC and SAC Subcommittees on Transportation; State Budget Office | Upon notice from railroad company of intent to abandon line |
| 704 | High-speed rail program - report on efforts to develop program, funding, self-sustaining revenue sources, efforts to increase ridership | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA | March 1, 2003 |

| Section | Subject of Report | Reporting Entity | Entity(ies) Receiving Report | Due Date |
|---------|--|-------------------------------------|--|--|
| 706 | Detroit/Wayne County Port Authority - complete operations assessment and financial disclosure statement | Detroit/Wayne County Port Authority | HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Office | February 15, 2003 |
| 711(2) | Rail passenger (AMTRAK) services and ridership - five-year history; three-year plan to reduce subsidies | MDOT | HAC and SAC; HFA; SFA | January 1, 2003 |
| 711(5) | Rail passenger (AMTRAK) customer complaints | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA | Not specified |
| 711(6) | Rail passenger (AMTRAK) direct and indirect operating costs | AMTRAK | MDOT | Prior to receiving any state funding |
| 715 | Comprehensive Transportation Fund (CTF) unreserved balance - estimate of balance; legislative transfer request | MDOT; HFA; SFA; DMB | HAC and SAC Subcommittees on Transportation; HFA; SFA | January 27, 2003; February 3, 2003 |
| 725 | Detroit Area Regional Transportation Authority (DARTA) start-up costs | MDOT | HAC and SAC | Within 90 days of enactment of HB 5467 of the 91 st Legislature |

Fourth Floor, North Tower, Anderson Building
124 North Capitol Avenue, Lansing, Michigan 48933
Mail to: P. O. Box 30014, Lansing, Michigan 48909-7514
Phone: 517-373-8080 • FAX: 517-373-5874
email: www.house.mi.gov/hfa



Mitchell E. Bean, Director
Bill Fairgrieve, Deputy Director

April 2003

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|---|--|
| COMMUNITY HEALTH | Bill Fairgrieve, Deputy Director |
| Medicaid | Bill Fairgrieve, Senior Analyst |
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| Education–School Aid | Mary Ann Cleary, Senior Analyst; Laurie Cummings, Senior Analyst |
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House Fiscal Agency
P.O. Box 30014
Lansing, MI 48909-7514
(517) 373-8080
FAX (517) 373-5874